



2941 Lake Tahoe Blvd.
South Lake Tahoe, CA 96150

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SOUTH LAKE TAHOE WOMEN'S CENTER



***Every child deserves
a peaceful home.***

It is our community.



It is our responsibility.

Plan for a better future.



***Give a gift that will create lasting
change in our community.***

***Each year, South Lake Tahoe
Women's Center assists more than
1,500 adults and 500 children who
are victims of violence or abuse.***

Plan for a Better Future

We Need Your Support

South Lake Tahoe Women's Center is dedicated to improving the emotional, social and economic condition of women and families in the community through programs and services that address domestic violence, sexual assault, child abuse and basic needs.



South Lake Tahoe Women's Center is the only provider of domestic violence and sexual assault services from South Lake Tahoe west to Placerville, north to Incline Village, and east to Carson Valley – and is the only provider in all of Alpine County.

Through donations made today and through gifts planned for the future, South Lake Tahoe Women's Center's programs and services are made possible by the support of community members like you.

What is Gift Planning?

Planned gifts are critical to the continued success of non-profit agencies like South Lake Tahoe Women's Center. Planned gifts provide funds for the agency's endowment and other long-term projects and goals. A planned gift is invested and kept in perpetuity; only earnings or a portion of the earnings are used each year for specified purposes.

Family obligations and the need to provide for retirement, coupled with the high cost of living, can make it difficult for many people to make a charitable gift. But there is a way to have the satisfaction of making a meaningful, lifetime gift without making

sacrifices today. In fact, planning ahead to give in the future can have tax advantages right now.

How Can I Plan My Gift?

First, discuss with your financial planner and your attorney the various ways to make a planned gift, and decide which method works best for you. Below is a brief description of some of the most popular ways to make a planned gift.

Bequest

You name South Lake Tahoe Women's Center as a beneficiary of property for use as a shelter or other assets in your will. The federal government encourages these gifts or bequests by allowing an unlimited estate tax charitable deduction.



Charitable Lead Trust

Individuals with very large estates can use a Charitable Lead Trust to benefit South Lake Tahoe Women's Center and pass the principal to family members with little or no tax penalty. South Lake Tahoe Women's Center receives a fixed amount or percentage of the trust, with the remainder going to other trust beneficiaries (i.e., your spouse or children).

Life Income Gift

You irrevocably transfer some assets to South Lake Tahoe Women's Center now, and in return, you receive income for life.



A Charitable Gift Annuity plan means that South Lake Tahoe Women's Center agrees to pay you (and a survivor or other beneficiary)

a fixed amount annually for your lifetime. The transfer is part gift and part purchase of an annuity.

The rate of return can be attractive and the payments are guaranteed for life.

A **Charitable Remainder Annuity Trust** pays you a fixed dollar amount annually for life. The fixed payments are determined by the payout percentage selected at the establishment of the trust. You can claim a charitable deduction on your income tax form the year you create the trust. The payments you receive are taxed as ordinary income.

A **Charitable Remainder Unitrust** is much like the Charitable Remainder Annuity Trust, but it pays you a fixed percentage of the fair market value of the trusts assets, as revalued each year.

Pooled Income Fund

Your gift of money, marketable securities or both is invested together with similar gifts from other supporters.

Gift of Life Insurance

If you no longer need your life insurance because it was purchased years ago to provide for your children or other family members, you may donate the policy to South Lake Tahoe Women's Center.

Gifts of Retirement Plans

Your IRA assets will be transferred to a charitable remainder trust. The trust will provide life income to the beneficiary, and then an eventual gift to South Lake Tahoe Women's Center.



- Please send information about the agency's services.
- Please send more information on planned giving options.
- I would like to come for a tour; please contact me.
- Please send information about volunteering at the agency.